



THURSDAY

MORNING REPORT

Have Good Trading Day



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	35176.42	+16.06	+0.05
NIFTY	10718.05	-21.03	-0.20

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	31.96	-0.53
HDFCBANK	96.96	+1.03
ICICIBK	8.36	-0.95
INFY	17.77	+0.74
TATA MOTOR	25.07	-1.30
WIPRO	4.72	-0.84

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-525.93
DII's Eq (Provisional)	+165.84
FIIs Index Future	-325.01
FIIs Index Options	-92.81
FIIs Stock Future	-476.87
FIIs Stock Options	-6.83

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	66.6636
EURO	80.0097
YEN 100	60.7100
GBP	90.6625

TOP STORY

- Biocon gets Form 483 with 7 observations for Bangalore facility
- Madras Fertilizer's ammonia and urea plants shutdown due to critical naphtha inventory
- Techno Electric to acquire 26 percent stake in Kohima-Mariani Transmission from Kalpataru Power
- Sical Logistics gets letter of acceptance from Northern Coalfields Ltd for excavation of overburden at Amlohri for Rs 1,345 crore
- Mukand Ltd. allots 20 lakh equity shares at Rs 579.57 per share on a preferential basis to Sumitomo Corp., Japan
- Cadila Healthcare says Zydus received final approval from U.S. FDA for Bumetanide Tablets
- Fineotex Chemicals is looking to expand value added business and has engaged global M&A advisory firm for acquisitions of up to \$30 million
- Power Grid approves Rs 461 crore of investment proposals
- Kridhan Infra unit bags order worth Rs 56.6 crore
- Adani Transmission appoints Anil Sardana as CEO

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	23924.98	-174.07	-0.72
NASDAQ	7100.90	-29.81	-0.42
NIKKEI	22465.50	-43.00	-0.19
HANG SENG	30150.00	-567.00	-1.83
SGX NIFTY	10720.20	-36.00	-0.36

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	67.82	-0.16
NATURAL GAS	2.760	0
GOLD	1309.50	+0.30
SILVER	16.440	+0.40
COPPER	3.066	+0.13

WORLD EVENTS

USD : ISM Non-Manufacturing PMI
: Unemployment Claims
: Prelim Unit Labor Costs q/q
EUR : CPI Flash Estimate y/y
GBP : Services PMI

RESULT TODAY

ADANI PORT, ADANI POWER, BFUTILITIE,
CASTROLIND, EDELWEISS, EMAMILTD, HCC,
HEXAWARE, HFCL, HUIL, IRB, JSWENERGY,
L&TFH, MATRIMONY, MRF, ORIENTCEM,
PNBHousing, RADICO, UMANGDAIRY, VENKYS



NIFTY CHART



MARKET COMMENTARY

The Sensex rose 16.06 points or 0.05% to settle at 35,176.42, its highest closing level since 1 February 2018. The index rose 196.79 points, or 0.56% at the day's high of 35,357.15. The index fell 87.94 points, or 0.25% at the day's low of 35,072.42.

The Nifty 50 index fell 21.30 points or 0.20% to settle at 10,718.05, its lowest closing level since 27 April 2018. The index rose 45.30 points, or 0.42% at the day's high of 10,784.65. The index fell 49.55 points, or 0.46% at the day's low of 10,689.80.

The S&P BSE Mid-Cap index fell 1.17%. The S&P BSE Small-Cap index fell 1.15%. Both these indices underperformed the Sensex.

Nifty likely to trade in the range of 10610-10850.

MARKET LEVELS

	PIVOT	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10736	10713	10688	10665	10610	10761	10784	10809	10850
USDINR	66.887	66.674	66.248	66.035	65.950	67.314	67.526	67.953	68.100



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
DARJEELING	PRASHANT B KOTHAMDI	S	18,500	20.24
EQUITAS	CREATION INVESTMENTS EQUITAS HOLDINGS LLC	S	2,424,812	165
FAIRDSY	MEGHANA PREMAL SHAH	S	40,000	104
GSS	ANJALI FISCALS PVT LTD	B	93,600	77
PADMAIND	SHASHIKANT CHINUBHAI KAPADIA	S	34,000	115.1

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
INNOVANA	BHARTIDEVI MOHANLAL DUHLANI	SELL	28000	430.39
BHARATGEAR	VIKRAM OMPRAKASH DAMANI	SELL	50000	190.3
-	-	-	-	-
-	-	-	-	-
-	-	-	-	-

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** PC Jeweller, IRB Infra
- **New in ban:** IRB Infra

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1557	1539	1520	1567	1585	1614
ADANI PORTS	401	395	389	403	409	417
AMBUJACEM	245	243	240	247	250	254
ASIANPAINT	1222	1203	1184	1217	1236	1250
AUROPHARMA	633	627	621	636	642	651
AXISBANK	524	517	510	522	529	535
BAJAJ-AUTO	2966	2930	2893	2986	3023	3080
BANKBARODA	144	142	140	146	148	151
BHARTIARTL	408	405	402	409	412	416
BHEL	88	87	86	88	89	90
BOSCH LTD	19532	19425	19319	19508	19614	19696
BPCL	381	377	373	384	388	395
CIPLA	612	607	601	614	620	627
COALINDIA	281	279	277	281	283	285
DRREDDY	2118	2104	2090	2116	2130	2142
EICHERMOT	30522	30057	29592	30755	31221	31919
GAIL	324	320	317	325	329	334
HCLTECH	1001	980	960	1016	1036	1072
HDFC	1911	1884	1857	1898	1925	1939
HDFCBANK	1970	1951	1933	1965	1983	1997
HEROMOTOCO	3664	3611	3559	3693	3745	3827
HINDALCO	228	224	220	230	234	240
HINDUNILVR	1472	1453	1434	1484	1502	1533
ICICIBANK	277	274	271	279	282	287
IDEA	67	66	65	68	69	71
INDUSINDBK	1868	1854	1839	1876	1891	1914
INFRA TEL	314	311	309	315	317	321
INFY	1197	1185	1173	1193	1205	1214
ITC	287	282	277	285	291	294
KOTAKBANK	1257	1224	1191	1256	1289	1321
LT	1403	1388	1372	1406	1421	1439
LUPIN	801	791	782	805	815	829
M&M	863	856	849	868	875	887
MARUTI	8745	8647	8550	8823	8920	9096
NTPC	170	169	168	171	172	174
ONGC	180	179	178	180	181	183
POWERGRID	205	204	202	206	208	211
RELIANCE	973	965	958	972	980	986
SBIN	241	238	236	242	245	249
SUNPHARMA	515	507	499	519	527	539
TATAMOTORS	336	330	324	341	347	358
TATAMTRDVR	189	186	183	192	195	200
TATAPOWER	87	86	84	88	89	91
TATASTEEL	575	566	557	582	590	606
TCS	3500	3470	3440	3501	3531	3562
TECHM	663	654	646	664	673	683
ULTRACEMCO	4017	3966	3916	4043	4093	4170
VEDL	283	278	273	287	293	302
WIPRO	276	274	272	276	278	281
YESBANK	354	349	344	357	362	370
ZEEL	596	589	581	599	607	617



NSE CIRCULARS

NSE Download Ref No. : : NSCCL/CMPT/37661: Revision in Slab wise Operating Ranges in SLBS
(pdf)W.e.f. May 07, 2018

NSE Download Ref No. : NSE/CML/37657: Delisting of equity shares of B S Appliances Limited, K S Oil Limited & Sai Television Limited (pdf) W.e.f. May 22, 2018

NSE Download Ref No. : NSCCL/CMPT/37678: Additional Risk management measures for derivatives segment (zip)W.e.f. May 03, 2018

NSE Download Ref No. : NSE/MSD/37675: Change in access to www.connect2nse.com site over the Internet (pdf)W.e.f. June 02, 2018

NSE Download Ref No. : : NSE/CMTR/37677: Mock bidding session for Offer for sale (pdf) W.e.f. May 03, 2018

BOARD MEETINGS/ CORPORATE ACTION

[illegible]



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1275/\$1252 & Resistance = \$1341/\$1368.**
- **Crude oil range (WTI)->\$63 to \$73.**
- **U.S. Stocks Falter Before Fed; Dollar Rallies: Markets Wrap:** - U.S. equities faltered as investors digested earnings reports and shifted focus to the Federal Reserve's imminent rate decision. The dollar surged for a third straight session, while Treasuries fluctuated.
- **Forex - Dollar Hits Highest Since December before Fed Decision:** - The dollar rose to its highest level since December against a currency basket on Wednesday ahead of the Federal Reserve's decision on monetary policy later in the day. Demand for the dollar continued to be underpinned after data showing that U.S. private employers added 204,000 jobs in April, slightly higher than economists' expectations.
- **Gold Prices Reverse Gains, near 2-Month Lows Ahead of Fed Decision:** - Gold prices reversed early gains on Wednesday, to close back in on two month lows ahead of a Federal Reserve meeting that is expected to point to another two or possibly even three rate hikes this year.
- **Natural Gas Sinks On Bets for First Storage Build of Injection Season:** - Natural gas futures were under pressure on Wednesday morning, as market players looked ahead to weekly data from the U.S. which is expected to show the first storage build of the injection season.
- **Oil Turns Lower After Data Shows U.S. Crude Stocks Rise by 6.2MB:** - Crude prices turned lower on Wednesday, after data showed that U.S. oil stockpiles rose much more than expected last week, while domestic production hit another all-time high.

TRENDS & OUTLOOK – DATE: 03-MAY- 2018

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (June)	30450	30670	30960	31255	31570
SILVER (JULY)	36900	38190	39400	40570	41499

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (JUNE)	443	448	455	462	468
ZINC (MAY)	198.30	201.20	205.25	209.50	214.75
LEAD (MAY)	145.40	148.55	153.45	157.65	162.70
NICKEL (MAY)	891	914	932	951	975

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (May)	4270	4401	4503	4630	4755
NATURAL GAS (May)	172	178	186	192	196

DATA TALKS : TODAY'S ECONOMIC DATA :

Challenger Job Cuts y/y, Prelim Nonfarm Productivity q/q, Prelim Unit Labor Costs q/q, Unemployment Claims, Trade Balance, Final Services PMI, ISM Non-Manufacturing PMI, Factory Orders m/m, Natural Gas Storage, SNB Chairman Jordan Speaks.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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